

**COMMERCIAL LIST USERS' COMMITTEE/OBA INSOLVENCY LAW SECTION/
OAIRP EDUCATIONAL PROGRAM, ANNUAL RETREAT AND RECEPTION
RICHMOND HILL GOLF & COUNTRY CLUB**

WEDNESDAY, MAY 31, 2017

EDUCATIONAL PROGRAM AGENDA

Once again, an expert faculty of insolvency practitioners and distinguished judges will discuss emerging issues and innovative approaches in insolvency law and provide guidance on the latest developments impacting the Commercial List. Each panel discussion will also give you a valuable and unique perspective of insolvency practice from the Bench and the trends and best practices.

Co-Chairs	Roger Jaipargas, Borden Ladner Gervais LLP Mervyn D. Abramowitz, Blaney McMurtry LLP
8:00 a.m.	Registration and Coffee
8:20 a.m.	Introductory Remarks
8:30 – 9:10 a.m.	<p><i>“The CLUC Grab-Bag: Latest Developments and Best Practices over the Past Year”</i></p> <p>Panelists: Harvey Chaiton, Chaitons LLP; Brian Empey, Goodmans LLP; Shayne Kukulowicz, Cassels Brock LLP.</p> <p>Moderator: Justice Frank J.C. Newbould</p>
9:15 – 10:00 a.m.	<p><i>“Fairness Opinions in Plans of Arrangement - A New Standard?”</i></p> <p>Panelists: Greg Prince, PricewaterhouseCoopers LLP; Scott Bomhof, Torys LLP; Paul Mingay, Borden Ladner Gervais LLP.</p> <p>Moderator: Justice Herman J. Wilton-Siegel</p>
10:00 – 10:15 a.m.	Networking Refreshment Break
10:20 – 10:55 a.m.	<p><i>“Monetising Insolvency Assets Through Litigation Funding”</i></p> <p>Panelists: Shara Roy, Lenczner Slaght Royce Smith Griffin LLP; Leanne Williams, Thornton Grout Finnigan LLP; Tania Sulan, Bentham IMF</p> <p>Moderator: Justice Fred L. Myers</p>

<p>11:00 – 11:40 a.m.</p>	<p><i>“For Consideration: Equitable Subordination and Substantive Consolidation”</i></p> <p>Panelists: Kyla Mahar, Miller Thomson LLP; Ian Aversa, Aird & Berlis LLP; Dan Wootton, Grant Thornton LLP.</p> <p>Moderator: Regional Senior Justice Geoffrey B. Morawetz</p>
<p>11:40 a.m.</p>	<ul style="list-style-type: none"> ▪ Presentation of the Michael MacNaughton Student Writing Award for Insolvency Law for 2017 ▪ Farewell to Mr. Justice Newbould ▪ Directions to Golf Course ▪ Lunch
<p>1:00 p.m.</p>	<p><u>Shotgun Tee-Off</u></p>
<p>6:00 p.m.</p>	<p>Reception/Prizes</p>

REGISTRATION FORM

CLUC Annual Retreat

Wednesday, May 31, 2017 – Richmond Hill Golf & Country Club

(Space is limited – Please register by Friday, May 26, 2017)

GOLF 26th Annual Tournament – 18-hole, Texas Scramble Format (includes green fees, cart and prizes)

◆ *Seminar, Lunch, Golf and Reception*

OR

Golf and Reception

_____ person(s) @ \$350.00 per person

_____ person(s) @ \$300.00 per person

Please request a foursome. Otherwise we will have one assembled for you.

1. _____

2. _____

3. _____

4. _____

SPA Spa Facilities (access to pool, sauna, etc. – additional services a la carte, payable by participant)

◆ *Seminar, Lunch, Golf and Reception*

OR

Spa and Reception

_____ person(s) @ \$225.00 per person

_____ person(s) @ \$175.00 per person

À LA CARTE

◆ *Morning Seminar ONLY*

OR

Reception ONLY

_____ person(s) @ \$85.00 per person

_____ person(s) @ \$115.00 per person

SPONSORSHIP (limited availability)

◆ Yes, I will sponsor a hole @ \$250.00 in the name of _____

(Sponsors shall provide a sign and are responsible for delivery of the sign to, and pick-up from tournament)

Full Name: _____

Firm: _____

Address: _____

Postal Code: _____ Telephone: _____ Fax: _____

Total payment amount: _____

PAYMENT OPTION:

CHEQUE (Payable to Borden Ladner Gervais LLP – re: “Commercial List Golf Tournament”)

Cheque Payment:

Please email the complete form to nletchumanan@blg.com

Please mail to: **BORDEN LADNER GERVAIS LLP**

Bay Adelaide Centre, East Tower

22 Adelaide Street West, Toronto Ontario, M5H 4E3

T: 416-369-6473 / F: 416-367-6749

Attention: **Nicole Letchumanan**